

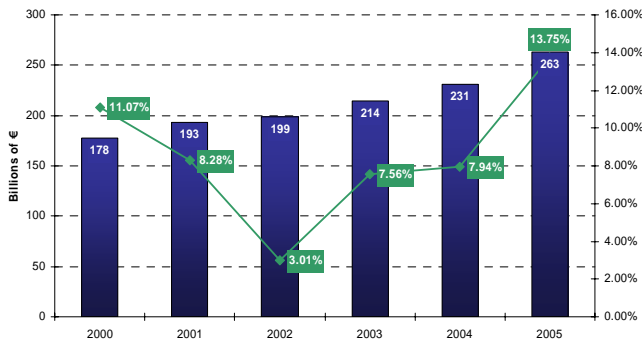


LEASEUROPE
FACTS & FIGURES FLASH - 2005

- Leaseurope's 2005 Annual Statistics reveal that the new leasing business of its Member Associations having taken part¹ in the survey amounts to 263 billion euros.
- The Federation estimates that this represents around 97% of its market. The total Leaseurope market for 2005 is thus forecasted at 270 billion euros, making its market the largest leasing market in the world.
- The 1,200 plus leasing companies represented via Leaseurope's members account for around 90% of all European leasing.

Mio of €	New Leasing Volumes		Growth
	2005	2004	
CEE	21,199.30	14,940.87	41.89%
Benelux, AT & CH	20,387.84	18,640.41	9.37%
France	28,776.00	26,915.00	6.91%
Italy	44,160.00	38,039.96	16.09%
Germany	49,270.00	44,410.00	10.94%
UK	55,773.62	53,651.00	3.96%
Nordic	17,475.17	13,379.14	30.62%
Mediterranean	25,860.53	21,151.45	22.26%
	262,902.45	231,127.84	13.75%

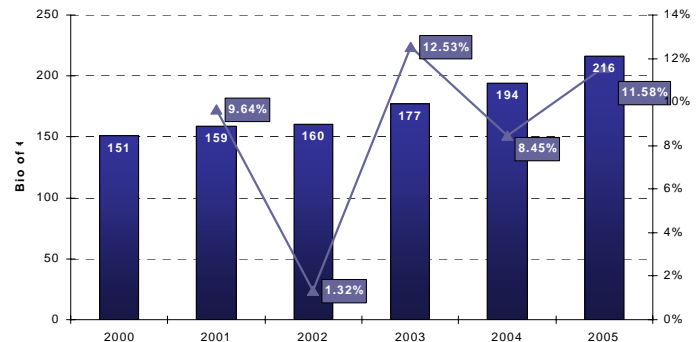
Evolution of Leaseurope's New Leasing Business



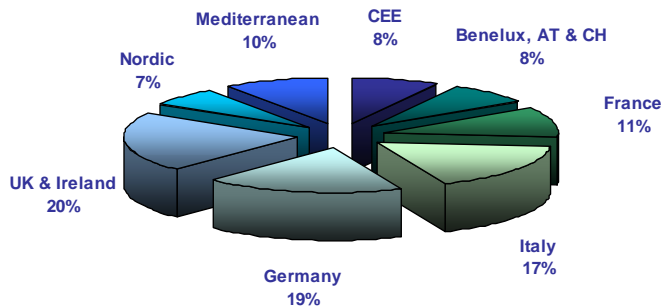
- New leasing business grew by almost 14%, far exceeding expectations.
- The portfolio of leased assets (outstandings) in the hands of European leasing companies represented via Leaseurope's members amounted to approximately 600 billion euros at the end of 2005.

- Leaseurope's leasing penetration rate, measured as the amount of new leasing business divided by investment or gross fixed capital formation, rose to 17.45%.

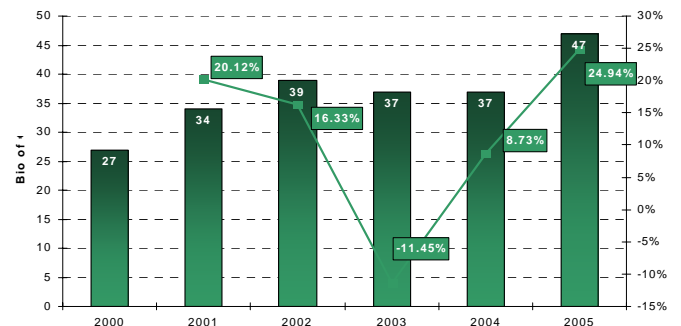
Equipment Leasing and Hire Purchase



Share of 2005 Market per Cluster

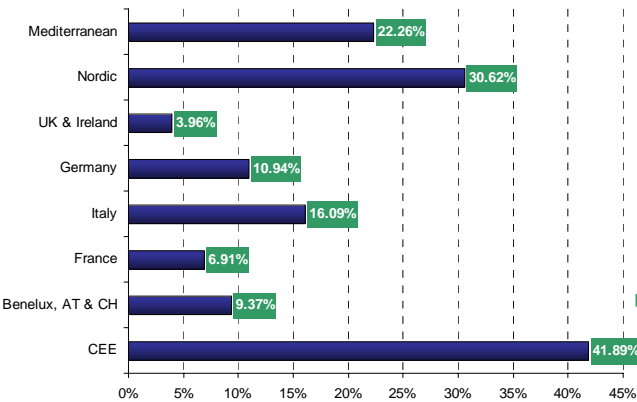


Real Estate Leasing



¹ Member Associations in the following countries took part in the 2005 survey: Austria, Belgium, Bosnia-Herzegovina, Bulgaria, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Italy, the Netherlands, Norway, Poland, Portugal, Romania, Russia Slovakia, Slovenia, Spain, Sweden, Switzerland and the United Kingdom

Growth per Cluster (2004/2005)



- New equipment leasing and hire purchase contracts amounted to 216 billion euros, an increase of more than 11.5% compared to 2004. Equipment leasing growth was strong, improving by 13%. Hire purchase contracts rose by just under 6%.

- At 41 billion euros, hire purchase contracts represent almost 20% of all equipment related contracts made during the year.

Real estate leasing performed exceptionally well in 2005, with new contracts worth 47 billion euros being made. This represents a growth rate of 25% compared to the previous year.

- At 124.6 billion euros, cars and road transport vehicles (RTVs) such as trucks, trailers, coaches, etc. made up the largest segment of European equipment leasing and hire purchase.

- In particular, motorcars accounted for almost 40% of all equipment on lease in 2005.

- The segment to perform the best during 2005 was RTV leasing and hire purchase, which grew by over 18% compared to the previous year. Car leasing and hire purchase gained 9%.

- Computers and business machines was the equipment segment that performed the least well, increasing by around 3%.

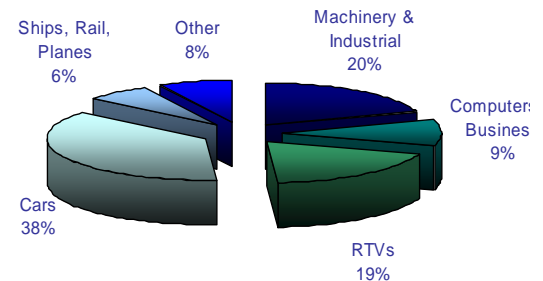
- Over 73% of all equipment leasing & HP was made to the private sector.

- Almost 80% of equipment leasing clients were in this sector, the bulk being in the services industry (46%), followed by the manufacturing and industrial sector (30%). Public authorities leased just over 5% of equipment, an increase of 16% compared to 2004.

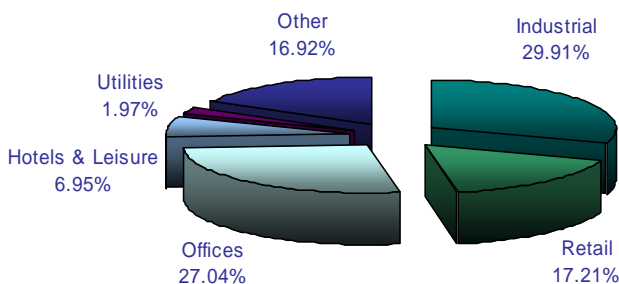
- 45% of all hire purchase customers were consumers. Manufacturing and industrial clients increased their use of hire purchase by nearly 15% during the year.

- The vast majority of equipment contracts were made for a term of between 2 to 5 years.

Equipment on Lease and HP by Asset Type (2005)



Real Estate on Lease by Building Type (2005)



- Around 30% of all real estate leasing contracts were granted to finance industrial buildings.

- Office buildings accounted for 27% of real estate leasing and grew by an outstanding 61% from 2004 to 2005.

- Real estate leasing contracts were typically granted for a term of between 8 and 16 years.